TAL EFFECTORS AND CRISPR-CAS PATENT LANDSCAPES

July 2014



IPStudies

Intangible assets deserve closer scrutiny

Our team



Corinne LE BUHAN, PhD
ICT Expert
IP Strategy & Management

- Funded IPStudies in 2010 to help Swiss & EU high-tech SMEs develop and execute their IP valuation plans
- 12+ years experience in IP strategy and management –former VP Knowledge Management of Nagravision-Kudelski Group, in charge with patents (200 families), standards, R&D collaborations, licensing and technical publications portfolios
- Teaches international licensing practices and IP strategy at IEEPI Paris & Bern – Advices EU Horizon2020 on Innovation in SMEs
- Patent licensing sales and marketing partner, ICT sector, for Florenus in Berlin - ICT Technology Expert for various licensing facilitators and aggregators in France and the US
- University postgrade in management of innovation and intellectual property (University of Strasbourg, 2008), PhD in Communications Science (EPFL, 1998), MsC in Electrical Engineering (INSA Rennes, 1994)
- Experienced with Patbase, EPO/RegisterPlus, USPTO/PAIR
- International network of IP practitioners and licensing managers -Member LES, IEEE, AROPI, AAIEEPI



Fabien PALAZZOLI, PhD
Life Sciences Expert
Patent Analysis & Landscapes

- Joined IPStudies in 2013 to develop the IP analytics offering in life sciences & biotechnology
- 7+ years experience in technology transfers, patent mapping/ landscaping and FTO-driven research intelligence for the French public sector and biotech SMEs - former IP analytics sales manager for FIST SA, the CNRS technology transfer office
- Author/co-author of 18 scientific and technical publications/ communications, as well as one book chapter
- Life sciences patent analyst for various biotech/medtech SMEs in Switzerland
- PhD in Life Sciences (Exploitation of patent information in a public research laboratory: identification of technological niches in bioproduction and gene therapy, University of Tours, 2011), MsC in Biotechnology and Law (University of Tours, 2007)
- Experienced with Orbit, Patbase, Intellixir, patent offices databases
- International network of patent information analysts



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- Main forward cited patent families

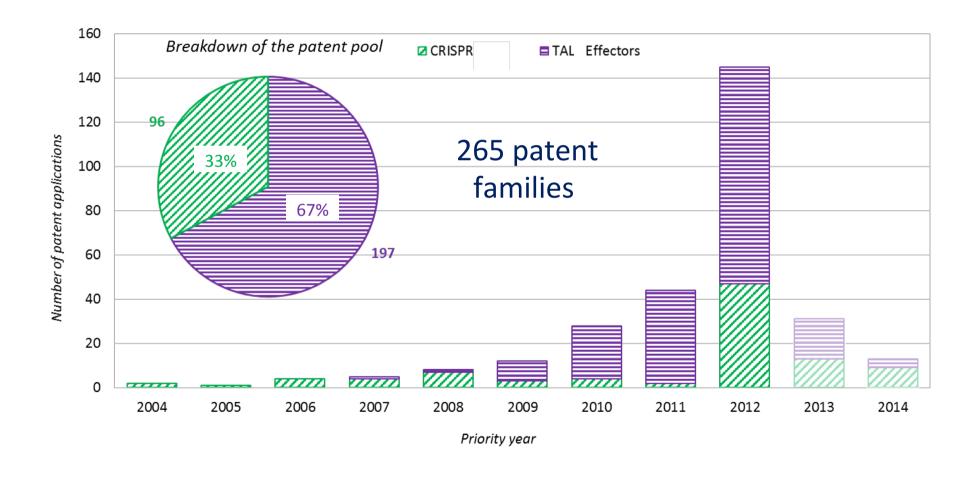


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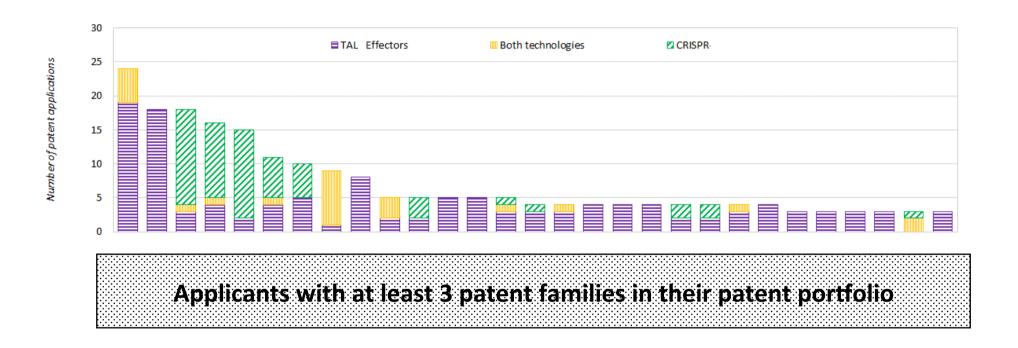


Temporal distribution of patent filings by targeting system (2004-2014)



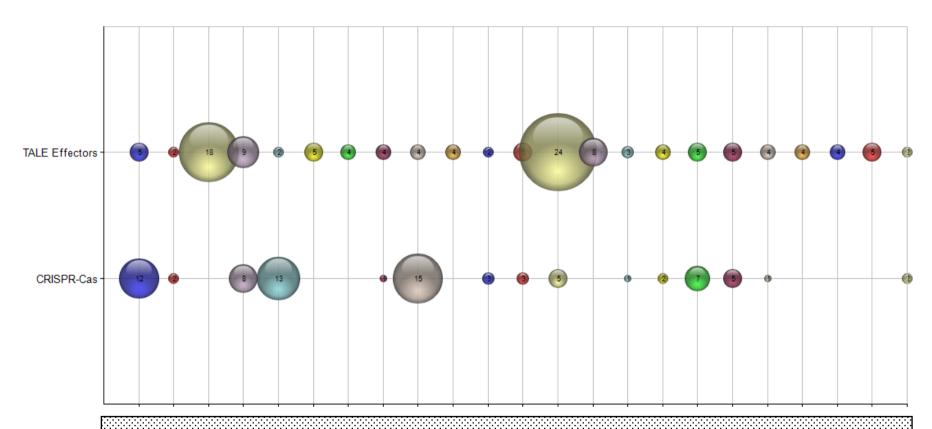


Main patent applicants by targeting system (≥ 3 patent families)





Breakdown by Targeting system Positioning of the main applicants (≥ 4 patent families)



Applicants with at least 4 patent families in their patent portfolio claiming or mentioning TAL Effectors or a CRISPR-Cas system



Breakdown of the global patent database

The 265 patent families have been manually classified

CLAIM COVERAGE OF PATENT FAMILIES

Applications

- Genome editing with FN
- Modulation of gene expression
- NAi-like system
- Therapeutic application
- Drug screening
- Bioproduction
- Other application

Cells and organisms

- Human cell
- Mammalian cell
- Mammal
- Other animal cell
- Other animal
- · Plant cell
- Plant
- Fungi-algae-yeast
- Other organism
- Eukaryotic cell
- Prokaryotic cell
- Undefined cell
- Undefined organism

Molecular tools

- TAL Effectors
- NA-targeting RNA
- TALEN
- CRISPR-assoc. protein
- CRISPR-Cas system
- Nuclease
- ZF Nuclease
- Meganuclease
- Chimeric TF
- Other chimeric protein
- Vector
- Plant pathogen
- CRISPR sequence

COMPONENTS

DNA-Binding Domains

- ZF Domains
- DBD from meganuclease
- TAL Effectors
- NA-targeting RNA
- Other DBD
- Undefined DBD

Catalytic domains

- Nuclease
- Meganuclease
- CRISPR-assoc. protein
- Recombinase
- Integrase
- Repressor-Activator
- Methyltransferase
- Demethylase
- Acetyltransferase
- Deacetylase
- Kinase
- Other catalytic domain
- Undefined catalytic domain

CHIMERIC PROTEINS

Chimeric nucleases

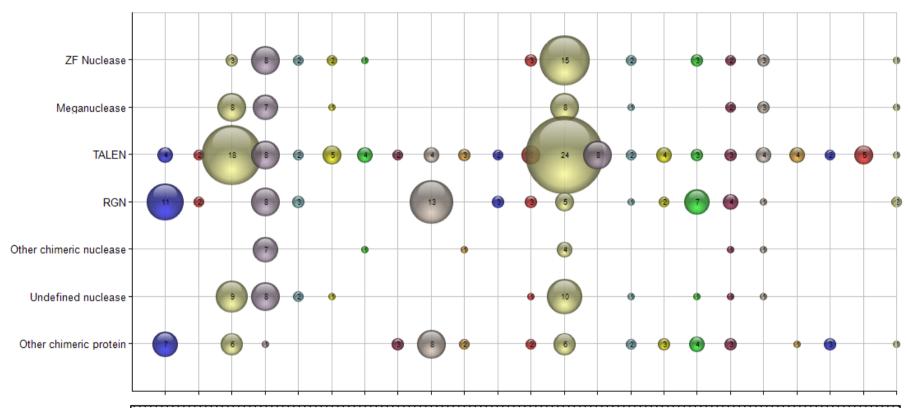
- ZF Nuclease
- Meganuclease
- TALFN
- RGN
- Other chimeric nuclease
- Undefined nuclease

Other chimeric proteins

• A patent family can be classified in several categories (e.g. "Genome Editing with EN" and "Therapeutic application" and "Human cell" and "TALEN" ...).



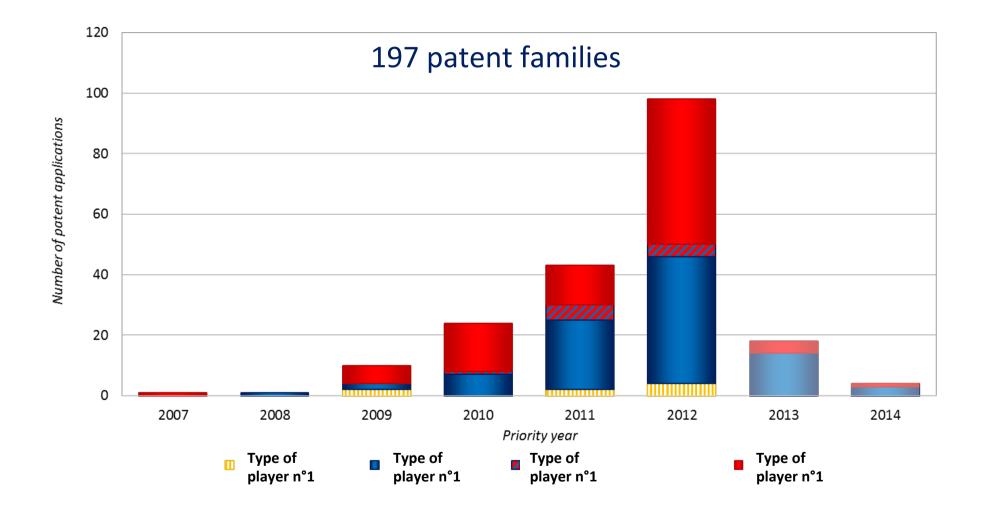
Breakdown by Chimeric proteins Positioning of the main applicants (≥ 4 patent families)



Applicants with at least 4 patent families in their patent portfolio claiming or mentioning chimeric proteins, including nucleases such as TALEN (TALE Nucleases, RGN (RNA-Guided Nucleases)...

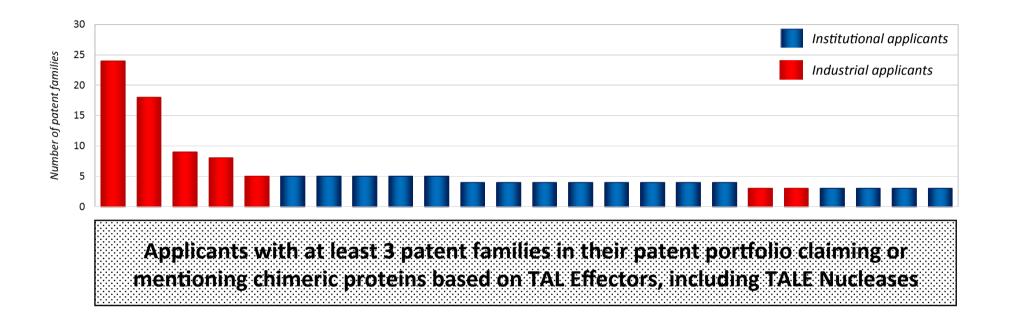


Temporal distribution of patent filings by type of actors (2007-2014)



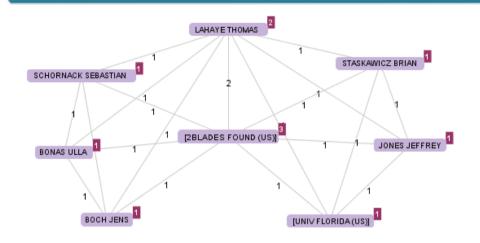


Main patent applicants (≥ 3 patent families)



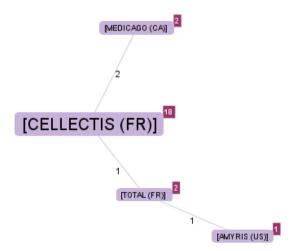


Co-filings between applicants (2) (≥ 2 patent families)



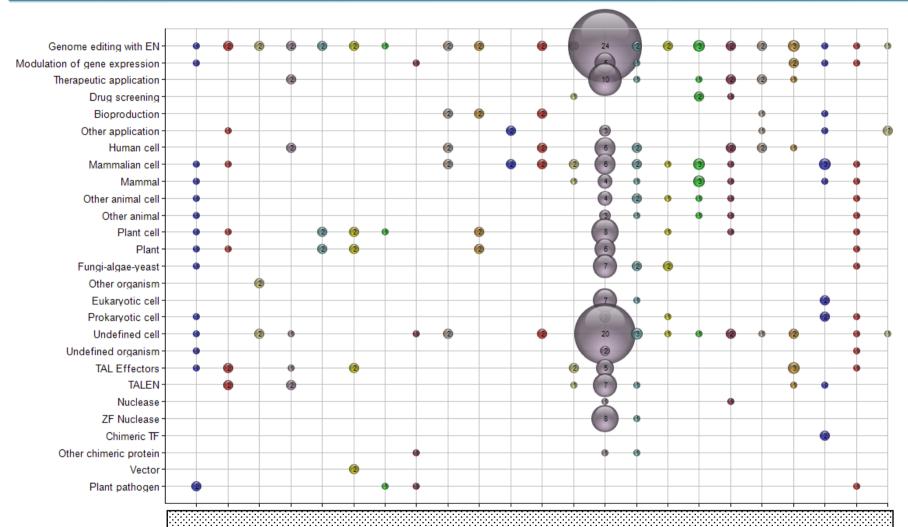
Other co-filings between applicants

Other co-filings between applicants





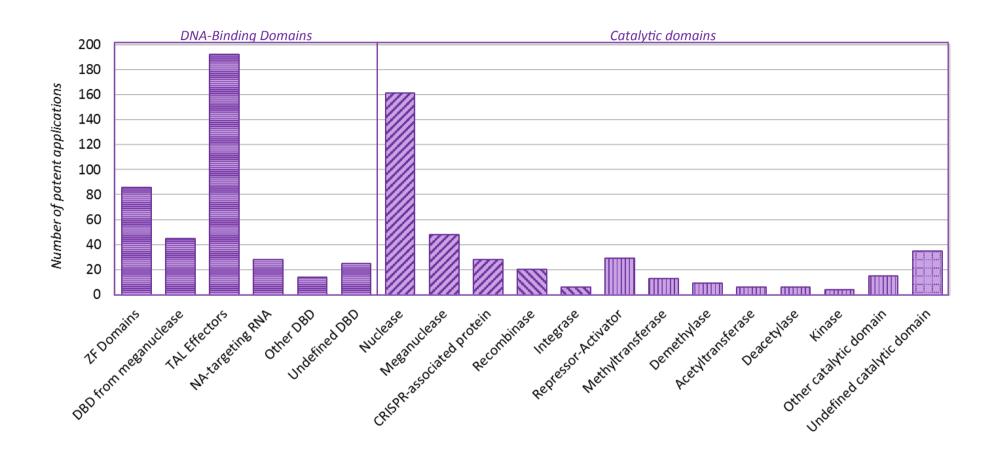
Breakdown by Claim coverage of patent families Positioning of the main applicants (3 & 2 patent families)



Breakdown by Claim coverage of patent families covered by applicants with 3 and 2 patent families in their patent portfolio



Breakdown by Components Breakdown of the patent portfolio



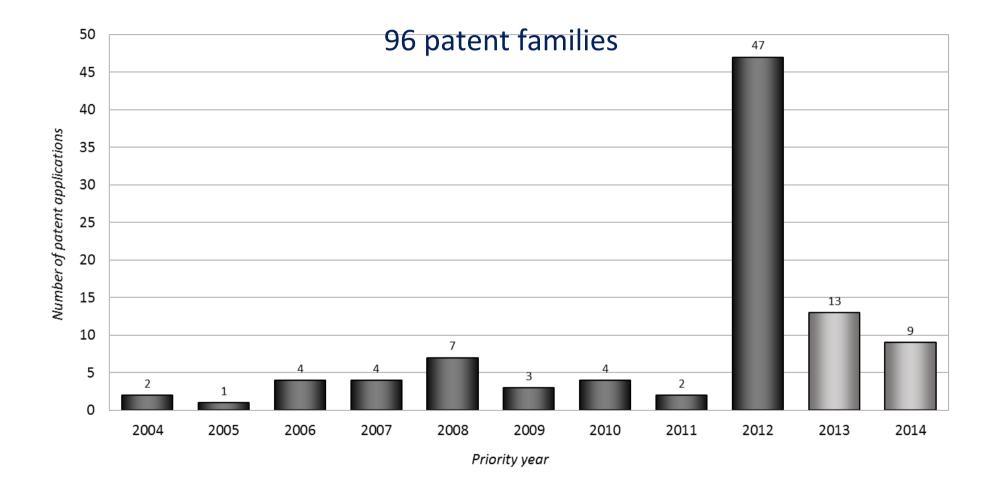


Main forward cited patent families (2)

REPRESENTATIVE PATENT NUMBER	TITLE OF THE REPRESENTATIVE PATENT NUMBER	APPLICANT(S)	NB OF CITATIONS
WO2010054348	PATHOGEN-INDUCIBLE PROMOTERS AND THEIR USE IN ENHANCING THE DISEASE RESISTANCE OF PLANTS	2BLADES FOUND (US)	4 (2 self citat.) (1 cat. X or Y)
Other patent family			
WO2011154393	FUSION PROTEINS COMPRISING A DNA-BINDING DOMAIN OF A TAL EFFECTOR PROTEIN AND A NON- SPECIFIC CLEAVAGE DOMAIN OF A RESTRICTION NUCLEASE AND THEIR USE	HELMHOLTZ ZENTRUM MUNCHEN (DE)	4 (0 self citat.) (0 cat. X or Y)
Other patent family			
WO2011097036	ENGINEERED CLEAVAGE HALF-DOMAINS	SANGAMO BIOSCIENCES (US)	4 (2 self citat.) (0 cat. X or Y)
Other patent family			
WO2013017950	HIGH THROUGHPUT METHOD FOR ASSEMBLY AND CLONING POLYNUCLEOTIDES COMPRISING HIGHLY SIMILAR POLYNUCLEOTIDIC MODULES	CELLECTIS (FR)	3 (3 self citat.) (0 cat. X or Y)
Other patent family			

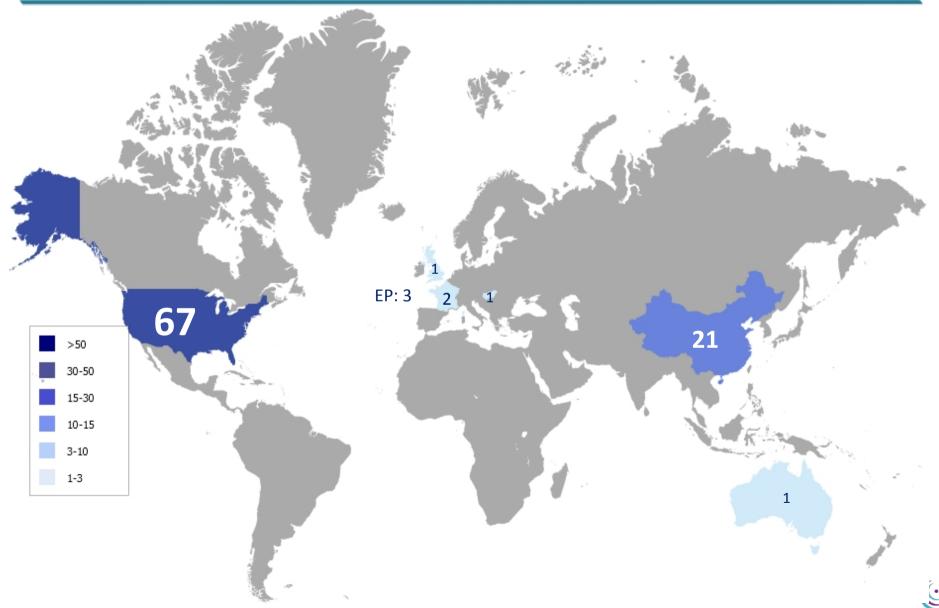


Temporal distribution of patent filings (2004-2014)

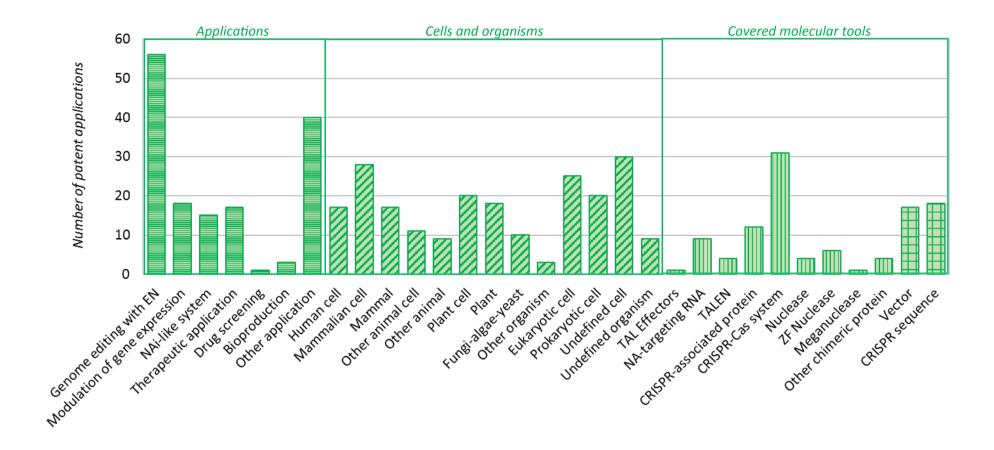




World map of priority filings



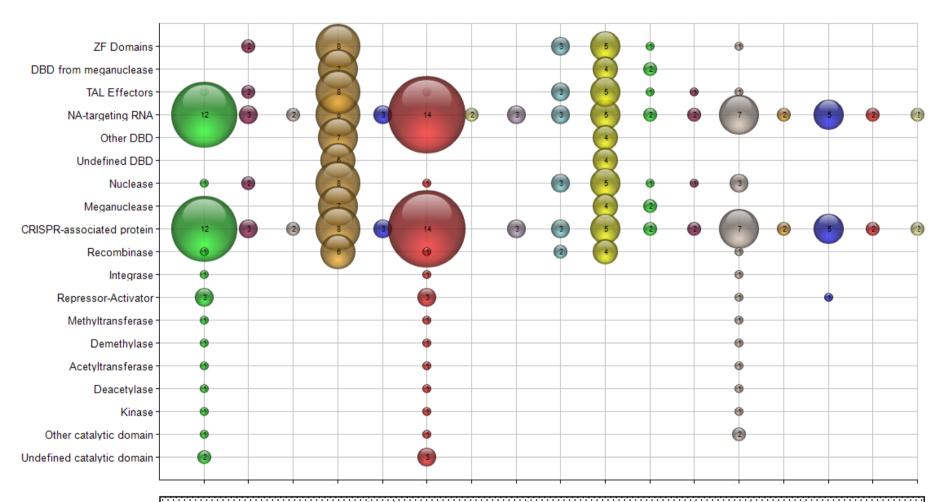
Breakdown by Claim coverage of patent families Breakdown of the patent portfolio





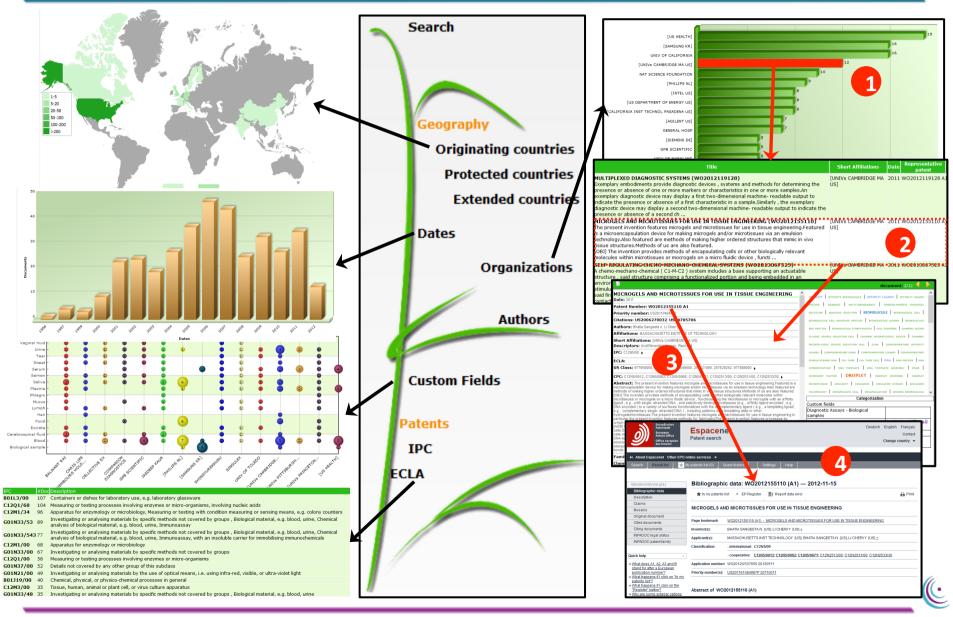
Breakdown by Components

Positioning of the main applicants (≥ 2 patent families)



Components, including DNA-Binding Domains and Catalytic domains, that have been claimed or mentioned by applicants with at least 2 patent families in their patent portfolio

Access to the interactive and dynamic patent database



Further analysis

- Patent portfolios of specific applicants
- Patents filed in a country (US...) or a region (EP...), for a defined period
- Patents covering a application, a technology, or a specification defined by/with the customer
- Legal status of relevant patents; claim coverage prosecution monitoring
- Zoom on dedicated technology or functional subsets



Order

This is only a sample report with partial data. Our full offer includes:

- an analysis of the patent landscape, covering 265 patent families, worldwide
- a synthesis of IP strategy findings, to visualize key trends in terms of patent applicants, collaboration networks, competitor technology positioning, key inventors and R&D white spaces out of the landscape
- an on-line access to the selected patent set, so you can visualize, navigate, focus and extract the most relevant patent data according to your specific needs.



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